

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Civil Action No. 22-cv-06537

CROWN BRIDGE PARTNERS, LLC,
SOHEIL AHDOOT, and
SEPAS AHDOOT,

Defendants.

**[PROPOSED] FINAL JUDGMENT
AS TO DEFENDANT CROWN BRIDGE PARTNERS, LLC**

The Securities and Exchange Commission (“Commission”) having filed a Complaint and Defendant Crown Bridge Partners, LLC (“Defendant”) having entered a general appearance; consented to the Court’s jurisdiction over Defendant and the subject matter of this action; consented to entry of this Final Judgment without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Final Judgment:

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendant is permanently restrained and enjoined from violating Section 15(a)(1) of the Securities Exchange Act of 1934 (“Exchange Act”) [15 U.S.C. § 78o(a)(1)], as a dealer [15 U.S.C. § 78c(a)(5)], by making use of the mails or any means or instrumentality of interstate commerce to effect any transactions in, or to induce or attempt to induce the purchase or sale of, any security (other than an exempted security pursuant to 17 C.F.R. § 240.15a-2 or commercial paper, bankers’

acceptances, or commercial bills) unless the Defendant is registered with the Commission as a dealer in accordance with Exchange Act Section 15(b).

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that, as provided in Federal Rule of Civil Procedure 65(d)(2), the foregoing paragraph also binds the following who receive actual notice of this Final Judgment by personal service or otherwise: (a) Defendant's members, managing members, officers, agents, servants, employees, and attorneys; and (b) other persons in active concert or participation with Defendant or with anyone described in (a).

II.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that, for a period of five years from the date of entry of this Final Judgment, Defendant is barred from participating in an offering of penny stock, including engaging in activities with a broker, dealer, or issuer for purposes of issuing, trading, or inducing or attempting to induce the purchase or sale of any penny stock, pursuant to Exchange Act Section 21(d)(6) [15 U.S.C. § 78u(d)(6)]. A penny stock is any equity security that has a price of less than five dollars, except as provided in Rule 3a51-1 under the Exchange Act [17 C.F.R. 240.3a51-1].

III.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendant is liable for disgorgement of \$8,103,073.75, representing net profits gained as a result of the conduct alleged in the Complaint, prejudgment interest thereon in the amount of \$287,527.52, and a civil penalty of \$810,307.00 pursuant to Exchange Act Section 21(d)(3) [15 U.S.C. § 78u(d)(3)], for a total of \$9,200,908.27. Defendant shall satisfy this obligation by paying to the Commission \$9,200,908.27, plus post-judgment interest, pursuant to the terms of the payment schedule set forth in Paragraph IV below. Defendant's liability for payment of these amounts

shall be joint and several with Defendants Soheil Ahdoot and Sepas Ahdoot upon the entry of separate final judgments against them in this action. Every \$1 paid by Defendant toward this payment obligation shall reduce the joint and several liability of Defendants Soheil Ahdoot and Sepas Ahdoot by \$1; and, every \$1 paid by Defendants Soheil Ahdoot or Sepas Ahdoot toward this joint and several obligation (as reflected in the final judgments separately entered against each of them in this action) shall reduce Defendant's payment obligation by \$1.

Defendant may transmit payment electronically to the Commission, which will provide detailed ACH transfer/Fedwire instructions upon request. Payment may also be made directly from a bank account via Pay.gov through the SEC website at <http://www.sec.gov/about/offices/ofm.htm>. Defendant may also pay by certified check, bank cashier's check, or United States postal money order payable to the Securities and Exchange Commission, which shall be delivered or mailed to

Enterprise Services Center
Accounts Receivable Branch
6500 South MacArthur Boulevard
Oklahoma City, OK 73169

and shall be accompanied by a letter identifying the case title, civil action number, and name of this Court; identifying Crown Bridge Partners, LLC as a defendant in this action; and specifying that payment is made pursuant to this Final Judgment.

Defendant shall simultaneously transmit photocopies of evidence of payment and case identifying information to the Commission's counsel in this action by email to Elliot Weingarten, WeingartenEl@sec.gov. By paying these amounts, Defendant relinquishes all legal and equitable right, title, and interest in such funds and no part of the funds shall be returned to Defendant.

The Commission may enforce the Court’s judgment for disgorgement and prejudgment interest by using all collection procedures authorized by law, including, but not limited to, moving for civil contempt at any time after 30 days following entry of this Final Judgment.

The Commission may enforce the Court’s judgment for penalties by the use of all collection procedures authorized by law, including the Federal Debt Collection Procedures Act, 28 U.S.C. § 3001 *et seq.*, and moving for civil contempt for the violation of any Court orders issued in this action. The Commission shall hold the funds, together with any interest and income earned thereon (collectively, the “Fund”), pending further order of the Court.

The Commission may propose a plan to distribute the Fund subject to the Court’s approval. Such a plan may provide that the Fund shall be distributed pursuant to the Fair Fund provisions of Section 308(a) of the Sarbanes-Oxley Act of 2002. The Court shall retain jurisdiction over the administration of any distribution of the Fund and the Fund may only be disbursed pursuant to an Order of the Court.

Regardless of whether any such Fair Fund distribution is made, amounts ordered to be paid as civil penalties pursuant to this Judgment shall be treated as penalties paid to the government for all purposes, including all tax purposes. To preserve the deterrent effect of the civil penalty, Defendant shall not, after offset or reduction of any award of compensatory damages in any Related Investor Action based on Defendant’s payment of disgorgement in this action, argue that it is entitled to, nor shall it further benefit by, offset or reduction of such compensatory damages award by the amount of any part of Defendant’s payment of a civil penalty in this action (“Penalty Offset”). If the court in any Related Investor Action grants such a Penalty Offset, Defendant shall, within 30 days after entry of a final order granting the Penalty Offset, notify the Commission’s counsel in this action and pay the amount of the Penalty Offset

to the United States Treasury or to a Fair Fund, as the Commission directs. Such a payment shall not be deemed an additional civil penalty and shall not be deemed to change the amount of the civil penalty imposed in this Judgment. For purposes of this paragraph, a “Related Investor Action” means a private damages action brought against Defendant by or on behalf of one or more investors based on substantially the same facts as alleged in the Complaint in this action.

IV.

Defendant shall pay the total of disgorgement, prejudgment interest, and penalties due of \$9,200,908.27, plus post-judgment interest, in five (5) installments to the Commission according to the following schedule: (i) \$3,220,317.89 is due within 15 days after entry of this Final Judgment, (ii) \$1,495,147.60 is due within 90 days after entry of this Final Judgment, (iii) \$1,495,147.60 is due within 180 days after entry of this Final Judgment, (iv) \$1,495,147.59 is due within 270 days after entry of this Final Judgment, and (v) \$1,495,147.59, plus an amount equal to the accrued post-judgment interest, is due within 360 days after entry of this Final Judgment. Payments shall be deemed made on the date they are received by the Commission and shall be applied first to post judgment interest, which accrues pursuant to 28 U.S.C. § 1961 on any unpaid amounts due after 30 days of the entry of Final Judgment. Prior to making the final payment, Defendant shall contact the Commission’s counsel, Elliot Weingarten, WeingartenEl@sec.gov, for the amount due for the final payment.

If Defendant fails to make any payment by the date agreed and/or in the amount agreed according to the schedule set forth above (and if Defendants Soheil Ahdoot and Sepas Ahdoot, with whom Defendant is jointly and severally liable upon the entry of final judgments against them, fail to make any payment by the date agreed and/or in the amount agreed as set forth in those final judgments), all outstanding payments under this Final Judgment, including post-

judgment interest, minus any payments made, shall become due and payable immediately at the discretion of the staff of the Commission without further application to the Court.

V.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Defendant shall comply with all of the undertakings and agreements set forth therein, including Defendant's agreements that:

- A. within thirty (30) days after entry of Final Judgment, Defendant shall surrender for cancellation all rights to all shares of common stock associated with the issuers identified in Appendix A to the Consent, which were received in connection with convertible notes and related warrants entered into from January 1, 2016 through the date of entry of Final Judgment;
- B. within thirty (30) days after entry of Final Judgment, Defendant shall surrender its conversion rights under all remaining convertible notes associated with the issuers identified in Appendix B to the Consent, which were entered into from January 1, 2016 through the date of entry of Final Judgment;
- C. within thirty (30) days after entry of Final Judgment, Defendant shall surrender for cancellation and retirement all remaining warrants associated with the issuers identified in Appendix C to the Consent, which were received in connection with convertible notes entered into from January 1, 2016 through the date of entry of Final Judgment; and

Defendant shall certify its compliance with the undertakings set forth in this Paragraph.

Defendant's certification shall identify the undertaking, provide a written narrative of

compliance, and support the narrative with exhibits evidencing the surrender for cancellation of shares identified in Appendix A, the surrender of conversion rights on the convertible notes identified in Appendix B, and the surrender for cancellation and retirement of all warrants identified in Appendix C. The Commission staff may make reasonable requests for further evidence of compliance, and Defendant agrees to provide such evidence. Defendant shall submit the certification and supporting material to Fuad Rana, Assistant Director, 100 F Street NE, Washington, DC 20549, RanaF@sec.gov, with a copies to Elliot Weingarten, Counsel at WeingartenEl@sec.gov, and the Office of Chief Counsel of the Enforcement Division, no later than thirty (30) days from the date of the completion of each undertaking.

VI.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

VII.

There being no just reason for delay, pursuant to Rule 54(b) of the Federal Rules of Civil Procedure, the Clerk is ordered to enter this Final Judgment forthwith and without further notice.

Dated: _____, 2022

UNITED STATES DISTRICT JUDGE

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Civil Action No. 22-cv-06537

CROWN BRIDGE PARTNERS, LLC,
SOHEIL AHDOOT, and
SEPAS AHDOOT,

Defendants.

CONSENT OF DEFENDANT CROWN BRIDGE PARTNERS, LLC

1. Defendant Crown Bridge Partners, LLC (“Defendant”) waives service of a summons and the complaint in this action, enters a general appearance, and admits the Court’s jurisdiction over Defendant and over the subject matter of this action.

2. Without admitting or denying the allegations of the complaint (except as provided herein in paragraph 14 and except as to personal and subject matter jurisdiction, which Defendant admits), Defendant hereby consents to the entry of final judgment in the form attached hereto (the “Final Judgment”) and incorporated by reference herein, which, among other things:

- (a) permanently restrains and enjoins Defendant from violating Section 15(a)(1) of the Securities Exchange Act of 1934 (“Exchange Act”) [15 U.S.C. § 78o(a)(1)];
- (b) for a period for a period of five years from the date of entry of Final Judgment, bars Defendant from participating in an offering of penny stock, including engaging in activities with a broker, dealer, or issuer for

purposes of issuing, trading, or inducing or attempting to induce the purchase or sale of any penny stock, pursuant to Exchange Act Section 21(d)(6) [15 U.S.C. § 78u(d)(6)];

- (c) orders Defendant to pay disgorgement in the amount of \$8,103,073.75, plus prejudgment interest thereon in the amount of \$287,527.52, which shall be a joint and several obligation with Defendants Soheil Ahdoot and Sepas Ahdoot upon the entry of separate final judgments against them in this action; and
- (d) orders Defendant to pay a civil penalty in the amount of \$810,307.00 under Exchange Act Section 21(d)(3) [15 U.S.C. § 78u(d)(3)], which shall be a joint and several obligation with Defendants Soheil Ahdoot and Sepas Ahdoot (pursuant to separate final judgments to be entered against them in this action).

3. Defendant undertakes the following:

- a) Within thirty (30) days after entry of Final Judgment, Defendant shall surrender for cancellation all rights to all shares of common stock associated with the issuers identified in Appendix A.
- b) Within thirty (30) days after entry of Final Judgment, Defendant shall surrender its conversion rights under all remaining convertible notes associated with the issuers identified in Appendix B.
- c) Within thirty (30) days after entry of Final Judgment, Defendant shall surrender for cancellation and retirement all remaining warrants associated with the issuers identified in Appendix C.

Defendant shall certify its compliance with the undertakings set forth in this Paragraph. Defendant's certification shall identify the undertaking, provide a written narrative of compliance, and support the narrative with exhibits evidencing the surrender for cancellation of shares identified in Appendix A, the surrender of conversion rights on the convertible notes identified in Appendix B, and the surrender for cancellation and retirement of all warrants identified in Appendix C. The Commission staff may make reasonable requests for further evidence of compliance, and Defendant agrees to provide such evidence. Defendant shall submit the certification and supporting material to Fuad Rana, Assistant Director, 100 F Street NE, Washington, DC 20549, RanaF@sec.gov, with a copies to Elliot Weingarten, Counsel at WeingartenEl@sec.gov and the Office of Chief Counsel of the Enforcement Division, no later than thirty (30) days from the date of the completion of each undertaking.

4. Defendant agrees that it shall not seek or accept, directly or indirectly, reimbursement or indemnification from any source, including but not limited to payment made pursuant to any insurance policy, with regard to any civil penalty amounts that Defendant pays pursuant to the Final Judgment, regardless of whether such penalty amounts or any part thereof are added to a distribution fund or otherwise used for the benefit of investors. Defendant further agrees that it shall not claim, assert, or apply for a tax deduction or tax credit with regard to any federal, state, or local tax for any penalty amounts that Defendant pays pursuant to the Final Judgment, regardless of whether such penalty amounts or any part thereof are added to a distribution fund or otherwise used for the benefit of investors.

5. Defendant acknowledges that the civil penalty paid pursuant to the Final Judgment may be distributed pursuant to the Fair Fund provisions of Section 308(a) of the Sarbanes-Oxley Act of 2002. Regardless of whether any such Fair Fund distribution is made, the

civil penalty shall be treated as a penalty paid to the government for all purposes, including all tax purposes. To preserve the deterrent effect of the civil penalty, Defendant agrees that it shall not, after offset or reduction of any award of compensatory damages in any Related Investor Action based on Defendant's payment of disgorgement in this action, argue that it is entitled to, nor shall it further benefit by, offset or reduction of such compensatory damages award by the amount of any part of Defendant's payment of a civil penalty in this action ("Penalty Offset"). If the court in any Related Investor Action grants such a Penalty Offset, Defendant agrees that it shall, within 30 days after entry of a final order granting the Penalty Offset, notify the Commission's counsel in this action and pay the amount of the Penalty Offset to the United States Treasury or to a Fair Fund, as the Commission directs. Such a payment shall not be deemed an additional civil penalty and shall not be deemed to change the amount of the civil penalty imposed in this action. For purposes of this paragraph, a "Related Investor Action" means a private damages action brought against Defendant by or on behalf of one or more investors based on substantially the same facts as alleged in the Complaint in this action.

6. To preserve the deterrent effect of the civil penalty, Defendant agrees that it shall not argue in any Related Civil Action that it is entitled to, nor shall it benefit by, offset or reduction of compensatory damages award in the Related Civil Action by the amount of any part of Defendant's payment of a civil penalty in this action ("Penalty Offset"). If the court in any Related Investor Action nonetheless grants a Penalty Offset, Defendant agrees that it shall, within 30 days after entry of a final order granting the Penalty Offset, notify the Commission's counsel in this action and pay the amount of the Penalty Offset to the United States Treasury or to a Fair Fund, as the Commission directs. Such a payment shall not be deemed an additional civil penalty and shall not be deemed to change the amount of the civil penalty imposed by the

Final Judgment. For purposes of this paragraph, a “Related Investor Action” means a private damages action brought against Defendant by or on behalf of one or more investors based on substantially the same facts as alleged in the Complaint in this action.

7. Defendant waives the entry of findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure.

8. Defendant waives the right, if any, to a jury trial and to appeal from the entry of the Final Judgment.

9. Defendant enters into this Consent voluntarily and represents that no threats, offers, promises, or inducements of any kind have been made by the Commission or any member, officer, employee, agent, or representative of the Commission to induce Defendant to enter into this Consent.

10. Defendant agrees that this Consent shall be incorporated into the Final Judgment with the same force and effect as if fully set forth therein.

11. Defendant will not oppose the enforcement of the Final Judgment on the ground, if any exists, that it fails to comply with Rule 65(d) of the Federal Rules of Civil Procedure, and hereby waives any objection based thereon.

12. Defendant waives service of the Final Judgment and agrees that entry of the Final Judgment by the Court and filing with the Clerk of the Court will constitute notice to Defendant of its terms and conditions. Defendant further agrees to provide counsel for the Commission, within thirty days after the Final Judgment is filed with the Clerk of the Court, with an affidavit or declaration stating that Defendant has received and read a copy of the Final Judgment.

13. Consistent with 17 C.F.R. 202.5(f), this Consent resolves only the claims asserted against Defendant in this civil proceeding. Defendant acknowledges that no promise or

representation has been made by the Commission or any member, officer, employee, agent, or representative of the Commission with regard to any criminal liability that may have arisen or may arise from the facts underlying this action or immunity from any such criminal liability. Defendant waives any claim of Double Jeopardy based upon the settlement of this proceeding, including the imposition of any remedy or civil penalty herein. Defendant further acknowledges that the Court's entry of a permanent injunction may have collateral consequences under federal or state law and the rules and regulations of self-regulatory organizations, licensing boards, and other regulatory organizations. Such collateral consequences include, but are not limited to, a statutory disqualification with respect to membership or participation in, or association with a member of, a self-regulatory organization. This statutory disqualification has consequences that are separate from any sanction imposed in an administrative proceeding. In addition, in any disciplinary proceeding before the Commission based on the entry of the injunction in this action, Defendant understands that it shall not be permitted to contest the factual allegations of the complaint in this action.

14. Defendant understands and agrees to comply with the terms of 17 C.F.R. § 202.5(e), which provides in part that it is the Commission's policy "not to permit a defendant or respondent to consent to a judgment or order that imposes a sanction while denying the allegations in the complaint or order for proceedings," and "a refusal to admit the allegations is equivalent to a denial, unless the defendant or respondent states that he neither admits nor denies the allegations." As part of Defendant's agreement to comply with the terms of Section 202.5(e), Defendant: (i) will not take any action or make or permit to be made any public statement denying, directly or indirectly, any allegation in the complaint or creating the impression that the complaint is without factual basis; (ii) will not make or permit to be made any public statement

to the effect that Defendant does not admit the allegations of the complaint, or that this Consent contains no admission of the allegations, without also stating that Defendant does not deny the allegations; and (iii) upon the filing of this Consent, Defendant hereby withdraws any papers filed in this action to the extent that they deny any allegation in the complaint. If Defendant breaches this agreement, the Commission may petition the Court to vacate the Final Judgment and restore this action to its active docket. Nothing in this paragraph affects Defendant's: (i) testimonial obligations; or (ii) right to take legal or factual positions in litigation or other legal proceedings in which the Commission is not a party.

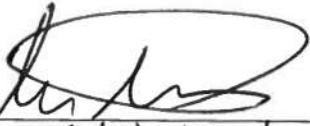
15. Defendant hereby waives any rights under the Equal Access to Justice Act, the Small Business Regulatory Enforcement Fairness Act of 1996, or any other provision of law to seek from the United States, or any agency, or any official of the United States acting in his or her official capacity, directly or indirectly, reimbursement of attorney's fees or other fees, expenses, or costs expended by Defendant to defend against this action. For these purposes, Defendant agrees that Defendant is not the prevailing party in this action since the parties have reached a good faith settlement.

16. Defendant agrees that the Commission may present the Final Judgment to the Court for signature and entry without further notice.

17. Defendant agrees that this Court shall retain jurisdiction over this matter for the purpose of enforcing the terms of the Final Judgment.

Dated: June 24, 2022

Crown Bridge Partners, LLC

By: 

[Name] Sushil Ahdoott

[Title/Position] MEMBER

Crown Bridge Partners, LLC

[Street Address] 37 Bellingham W.

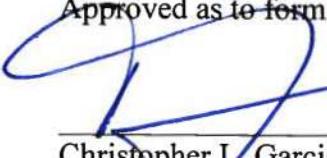
[City, State, Zip Code] Cheat Neck NY 11023

On June 24th, 2022, Sushil Ahdoott, a person known to me, personally appeared before me and acknowledged executing the foregoing Consent, with full authority to do so on behalf of Crown Bridge Partners, LLC, as its Member.



Notary Public 
Commission expires: 12/02/2023

Approved as to form:


Christopher L. Garcia, Esq.
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153

Attorney for Defendant

APPENDIX AShares To Be Surrendered For Cancellation

Symbol	Issuer Name
ADGO	Advantego Corp
AIAD	Aiadvertising Inc.
AITX	Artificial Intelligence Technology Solutions Inc.
ASCK	Auscrete Inc
BBRW	Brewbilt Manufacturing Inc.
BIMI	Bimi International Medical Inc.
BLPG	Blue Line Protection Group Inc.
BLSP	Blue Sphere Corp
BLXX	Blox Inc.
BRLL	Barrel Energy Inc.
BRTX	Biorestorative Therapies Inc.
CNGT	Cannagistics Inc.
DIGAF	Digatrade Finacial Corp
DIRV	Directview Holdings Inc.
DLOC	Digital Locations Inc.
DPLS	Darkpulse Inc.
DTII	Defense Technologies Inc.
EVIO	EVIO Inc.
EWLL	Ewellness Healthcare Corp
FBEC	FBEC Worldwide Inc.
FERL	Fearless Films Inc.
FLES	Auto Parts 4less Group Inc.
FTXP	Foothills Exploration Inc.
FWAV	Fourth Wave Energy Inc.
GAXY	Galaxy Next Generation Inc.
GDSI	Global Digital Solutions Inc.
GXXM	GEX Management Inc.
INCT	Incapta Inc.
INND	Innerscope Hearing Technologies Inc.
IPSI	Innovative Payment Systems
ITOX	Iiotoxys Inc.
MCOA	Marijuana Company Of America Inc.
MMTIF	Micromem Technologies Inc.
MXSG	Mexus Gold US
NEWH	NewHydrogen Inc.

Symbol	Issuer Name
OPTI	Optec International Inc.
PBIO	Pressure Biosciences Inc.
PCTL	PCT Ltd.
PHBI	Pharmagreen Biotech Inc.
PHIL	Phi Group Inc.
PRCX	Phoenix Rising Co.
RBNW	Renewable Energy And Power Inc.
RIII	Renavotio Inc.
RTON	Right On Brands Inc.
SFOR	Strikeforce Technologies Inc.
SNRG	SusGlobal Energy Corp.
TAUG	Tauriga Sciences Inc.
THCT	THC Therapeutics Inc.
TWOH	Two Hands Corp.
VITX	Vitana-X Inc.
WCVC	West Coast Ventures Inc.
WDLF	Social Life Network Inc.

APPENDIX BNotes To Which Defendant Shall Surrender Conversion Rights

Symbol	Issuer Name	Date of Note(s)
ABCE	ABCO Energy Inc.	8/8/2019
ADGO	Advantego Corp.	1/17/2019
ARST	Arista Financial	12/10/2018
ASCK	Auscrete Corp.	5/28/2019
BBRW	Brewbilt Manufacturing Inc.	5/1/2020
		3/27/2019
		6/26/2019
BIEI	Premier Biomedical Inc.	9/12/2019
BMXC	Bemax Inc.	3/20/2017
BRTI	Blackridge Technology Inc.	9/26/2019
CBBT	Cerebain Biotech Inc.	3/2/2018
CIIX	Chineseinvestors.com Inc.	2/24/2020
CNGT	Cannagistics Inc.	4/15/2020
DIGAF	Digatrade Financial Corp.	6/26/2020
DIRV	Directview Holdings Inc.	3/20/2019
ECTX	Eco Tek 360 Inc.	2/7/2019
ELTZ	Elite Group Inc.	11/17/2017
FBEC	FBEC Worldwide Inc.	2/7/2017
FRLI	Frelii Inc.	1/30/2020
GHHC	GH Capital Inc.	2/20/2018
GXXM	GEX Management Inc.	4/26/2018
IGEN	IGEN Networks Corp.	5/24/2019
INCT	InCapta Inc.	1/17/2017
KLFE	Kannalife Sciences Inc.	6/2/2020
		6/13/2018
KPAY	KinerjaPay Corp.	2/10/2020
LIBE	Libertated Inc	8/15/2017
LRDG	Lord Global Corp	2/25/2019
MFST	Medifirst Solutions Inc.	2/27/2019
		11/27/2019
MMTIF	Micromem Technologies Inc.	1/20/2020
PHBI	Pharmagreen Biotech Inc.	1/14/2020
		2/12/2016
PKGM	Pocket Games Inc.	6/30/2016
PPCB	Propanc Biopharma	10/3/2019

Symbol	Issuer Name	Date of Note(s)
RIII	Renavotio Inc.	11/6/2019
SIAF	Sino Agro Foods Inc.	8/17/2018 1/29/2020
STWC	STWC Holdings Inc.	4/18/2019
SVTE	Service Team Inc.	12/21/2016
TCHC	Tech Central Inc.	11/4/2019
TGRR	Tiger Reef Inc.	4/3/2017
THCT	THC Therapeutics Inc.	4/4/2019
WCVC	West Coast Ventures	1/7/2019
XSPT	XSport Global Inc.	2/26/2019

APPENDIX CWarrants to be Surrendered for Cancellation and Retirement

Symbol	Issuer Name	Date of Warrant(s)
ABCE	ABCO Energy Inc.	8/8/2019
BBRW	Brewbilt Manufacturing Inc.	5/1/20 7/23/20
BIXT	Bioxytran Inc.	2/19/2020
BLSP	Blue Sphere Corp.	1/3/2018
BLXX	Blox Inc.	8/16/2019
BRTI	Blackridge Technologies Inc.	9/26/2019
CNGT	Cannagistics Inc.	4/15/2020
CYAP	Cyber Apps World Inc.	11/13/2019
ECTX k/n/a	Eco Tek 360 Inc.k/n/a Global Fiber	
GFTX	Technologies Inc.	2/7/2019
EVIO	Evio Inc.	9/17/2018
GDSI	Global Digital Solutions	1/21/2019 8/29/2019
GHHC k/n/a		
VITX	GH Capital Inc. k/n/a Vitana-X Inc.	3/13/2019
KLFE k/n/a	Kannalife Inc. k/n/a Neuropathix	
NPTX	Inc.	6/2/2020
KPAY	KinerjaPay Corp.	10/23/2019 2/10/2020
LIBE	Liberated Inc.	3/21/2018
LRDG	Lord Global Corporation	7/1/2020 8/3/2020
MCTC k/n/a	MCTC Holdings Inc. k/n/a	3/19/2020
CBGL	Cannabis Global Inc.	5/4/2020 7/10/2020
PHBI	Pharmagreen Biotech Inc.	1/14/2020
PQEFFF	Petroteq Energy Inc.	1/20/2020
SGSI k/n/a	Spectrum Global Solutions Inc.	
HWNI	k/n/a High Wire Networks Inc.	11/12/2019
STWC	STWC Holdings Inc.	4/18/2019
THCT	THC Therapeutics Inc.	6/5/2019 1/23/2020
XSPT	XSport Global Inc.	2/26/2019